

**AMENDMENT TO
PLEDGE AGREEMENT**

WHEREAS, a Pledge Agreement was executed on May 22, 2008, by and between the UNF CHARITABLE GIFT FUND, a Nebraska nonprofit corporation (hereinafter "UNFCGF") and the CITY OF LINCOLN, a political subdivision of the State of Nebraska (hereinafter "City"); and

WHEREAS, pursuant to Paragraph 12 of the Pledge Agreement, the parties reserved the right to modify or amend the Pledge Agreement; and

WHEREAS, the parties now wish to amend the Pledge Agreement dated May 22, 2008; and

NOW THEREFORE, in consideration of the mutual covenants of the parties, it is agreed the original Pledge Agreement shall be amended as follows:

1. Paragraph 8 of the Pledge Agreement shall be deleted in its entirety and the following paragraph substituted in its place:

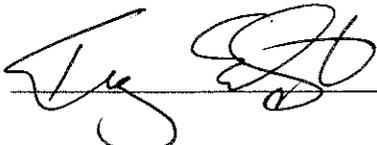
8. Notwithstanding any other provision herein, in the event funding sources for the Project acceptable to the City at its sole discretion are not determined by December 31, 2010, the Pledge shall be considered a charitable grant to the City, no repayment shall be required, and UNFCGF shall forgive all principal and interest otherwise due herein.

2. The remaining terms and conditions of the May 22, 2008 Pledge Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties have executed this Amendment to Pledge Agreement as of this 15th day of December, 2009.

UNF CHARITABLE GIFT FUND,
a Nebraska nonprofit corporation

CITY OF LINCOLN,
a political subdivision of the State of Nebraska

By: 

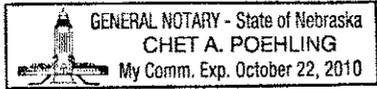
By: _____

Title: President

Title: _____

STATE OF NEBRASKA)
) ss.
COUNTY OF LANCASTER)

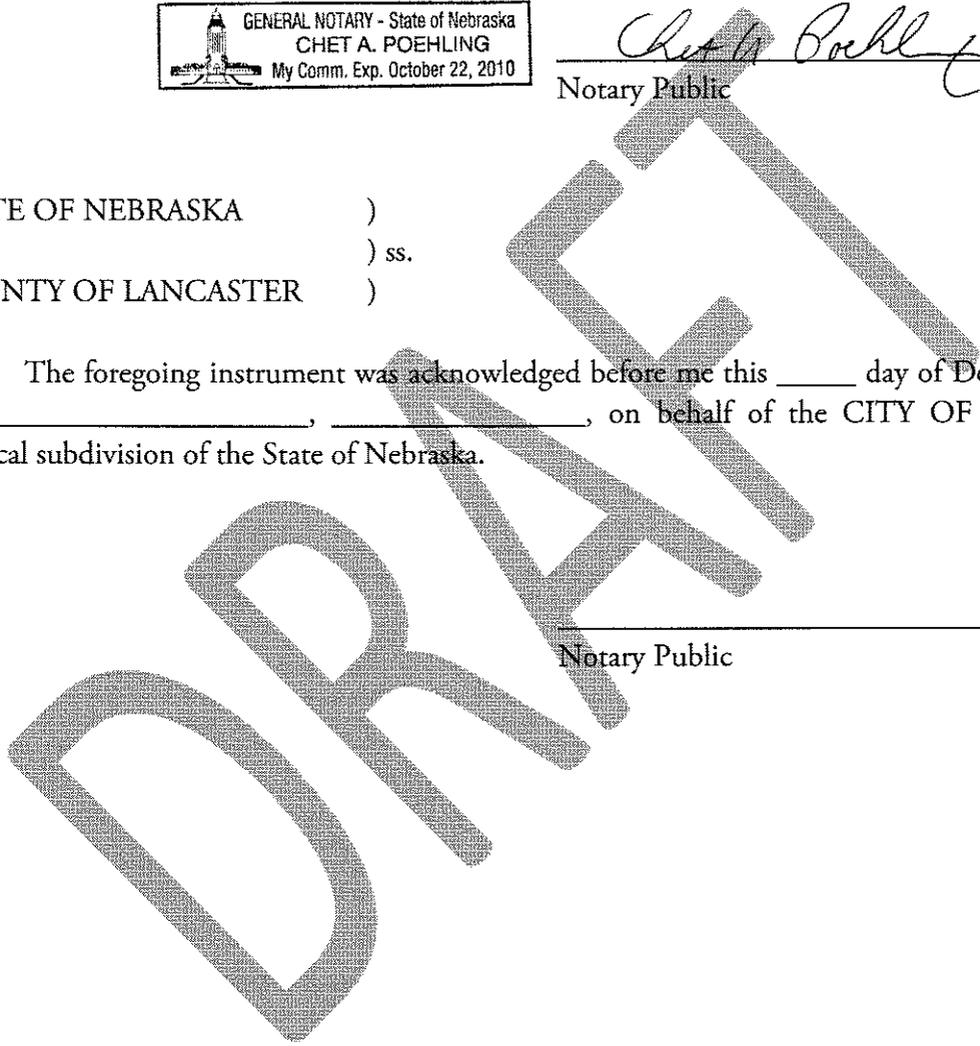
The foregoing instrument was acknowledged before me this 15th day of December, 2009, by Tracy Edverton, President, on behalf of the UNF CHARITABLE GIFT FUND, a Nebraska nonprofit corporation.



Chet A. Poehling
Notary Public

STATE OF NEBRASKA)
) ss.
COUNTY OF LANCASTER)

The foregoing instrument was acknowledged before me this ____ day of December, 2009, by _____, _____, on behalf of the CITY OF LINCOLN, a political subdivision of the State of Nebraska.



Notary Public