

Enclosed is a blank Police and Fire Pension beneficiary designation.

The explanation below may be helpful.

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There are two areas on the form. The first area on the form regards monthly payment benefits. Monthly payment beneficiary(s) must be a natural person with an insurable interest in the Police Officer or Fire Fighter making the designation.

If a written designation is entered, the Primary beneficiary is eligible to receive 100% or 50% Survivor age and service benefits

If the Primary is deceased simultaneously with the member, and a contingent beneficiary is designated, 100% Survivor payments are made to the contingent beneficiary. If the sum of the monthly payments paid is less than the member's pension contributions and interest, the remaining contributions and interest are paid per the member's lump-sum designation. If no lump-sum designation was made, the remaining contributions and interest are paid to the member's estate/representative.

If a written designation is entered and the Primary beneficiary is a non-spouse, the beneficiary is eligible to receive 100% Survivor age and service benefits. If the beneficiary is deceased simultaneously with the member, and no contingent beneficiary is designated, payments are made per LMC. If the primary beneficiary is deceased simultaneously with the member, and a contingent beneficiary is designated, 100% Survivor payments are made to the contingent beneficiary. If the sum of the monthly payments paid is less than the member's pension contributions and interest, the remaining contributions and interest are paid per the member's lump-sum designation. If no lump-sum designation was made, the remaining contributions and interest are paid to the member's estate/representative.

The second area on the form regards Lump-Sum payments. The Lump-Sum payment beneficiary(s) do not have to be a natural person. This designation would be applicable if the member passed away, and 1) was not married, nor designated a monthly beneficiary(s), and had no minor children, or 2) if the sum of the monthly payments paid was less than the member's pension contributions and interest. In these cases, the remaining contributions and interest are paid per the member's lump-sum designation. If no lump-sum designation was made, the remaining contributions and interest are paid to the member's estate/representative.

Please contact me if you have any questions.

Respectfully,



Paul Lutomski  
Pension Officer  
402-441-8749  
[plutomski@lincoln.ne.gov](mailto:plutomski@lincoln.ne.gov)

## City of Lincoln Nebraska Police and Fire Pension Pension Beneficiary Designation

### EMPLOYEE INFORMATION

NAME		SSN	
ADDRESS			
CITY	State	Zip Code	

I hereby designate the individual(s) named below as my beneficiary to receive any **MONTHLY** benefit which may become due or payable on or after my death. Monthly benefit beneficiaries must be a natural person with an insurable interest, and cannot sign as witness.

Beneficiary:	Primary	Secondary	Tertiary
Name:			
Relationship:			
Birth Date:			
Social Security #:			

I hereby designate the individual(s) named below as my beneficiary to receive any **LUMP-SUM** benefit which may become due or payable on or after my death. In the event of beneficiary death, percents will be prorated to survivors in that class. Lump-sum benefit beneficiaries do not have to be a natural person with an insurable interest, and cannot sign as witness.

Beneficiary:	Primary	Primary	Primary
Name:			
Relationship:			
Birth Date:			
Social Security #:			
Percent:			

Beneficiary:	Secondary	Secondary	Secondary
Name:			
Relationship:			
Birth Date:			
Social Security #:			
Percent:			
Beneficiary:	Secondary	Secondary	Secondary
Name:			
Relationship:			
Birth Date:			
Social Security #:			
Percent:			

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature (can not be a beneficiary)

\_\_\_\_\_  
Date